CORE*flex*™ Software

(Pro Inventory / WMS / LITE INDUSTRIAL)

Installation Guide

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Minimum System Requirements:

- IBM-compatible PC with a **Pentium II or higher** Processor (CPU)
- Microsoft Windows XP / 2000 SP 1(or better) / NT 4.x SP 5 (or better)
- **128 MB** RAM for Windows NT 4.0 or Windows 2000 / XP
- **40 MB** hard disk space for installation of software
- 1024 x 768 Screen resolution for the display of menus and dialog boxes
- Standard CD-ROM Drive (If you have purchased the software package

Optional:
- 1 available Serial Port for Label Printer (If required)
- 1 available Serial / USB Port for Wedge Bar Code Scanner (If required)

INSTALLING and Updating COREFlex™ software products(Pro Inventory / WMS)

1. Insert the CD to launch the AutoRun (or if AutoRun is disabled, use your "My Computer" icon on your Desktop and click on your CD Drive and search for the filename "PRO_245C0_1.exe")

2. Double-Click on the filename in the CD Drive folder. The following screen will be prompted to you.

3. Enter "**coreflex**" as your Installation Password in the Password Text Box.

4. After entering the password, COREFlex™ setup wizard will start installing the files into your computer.
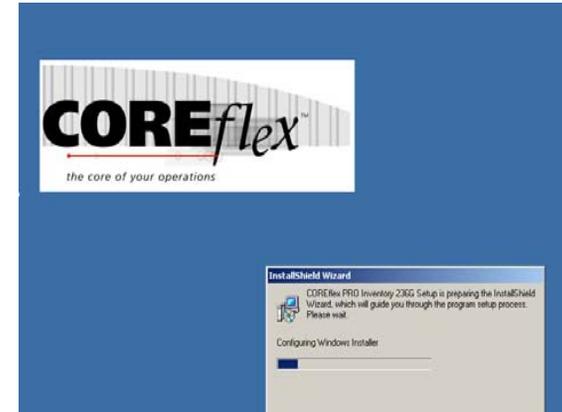
5. When the **SETUP** wizard has finished gathering the information, the following screen will appear on your screen. Click on "**NEXT**" to continue.
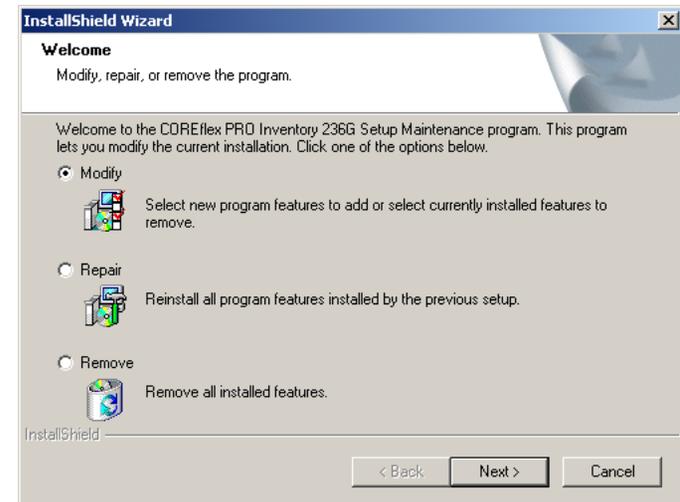
Being the first setup, Install Shield Wizard will install the software (Main App). It will also check if there's available space on your primary hard disk drive. Click on "**NEXT**" again to continue.
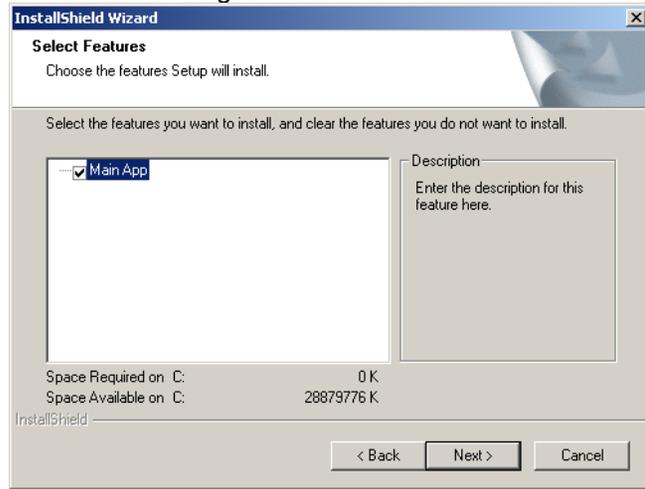
6. Once all the files have been installed to your computer, It will display the following screen. Click on "**FINISH**" to end the setup and you can start to use the software.

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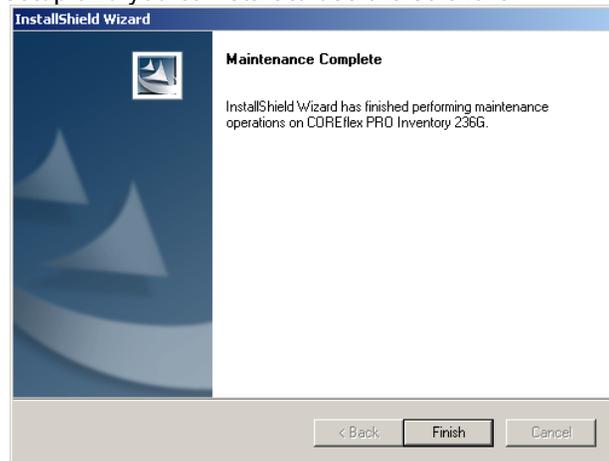
7. At your desktop, you will notice that a new **program folder** called "COREFlex™" has been created on your computer desktop.
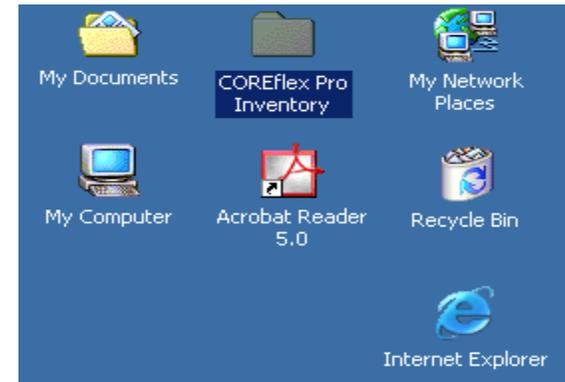
8. Double click on that folder, the following program window will display on your screen. To start the program, Double-Click on the "**COREFlex™ Pro Inventory / WMS / Lite Industrial**" icon.
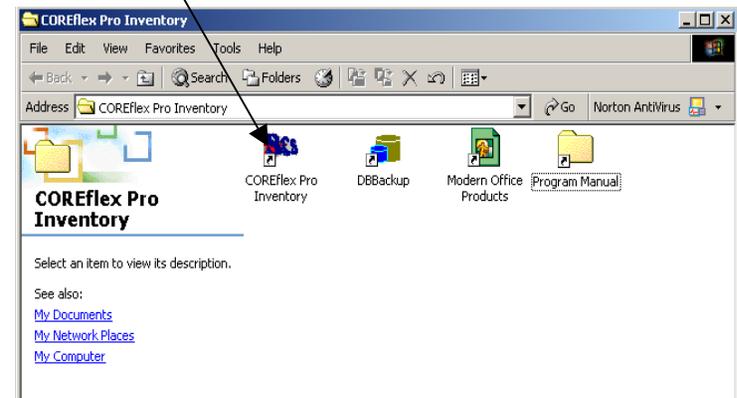
(**Please refer to the USER GUIDE for using COREFlex™ software**)

Now, you can start to have better control on your inventory and accurate order management…

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SETTING UP MULTIPLE USERS TO THE DATABASE

COREFlex™ software product supports data sharing through a workgroup configuration over a standard Local Area Network (LAN) environment in a peer-to-peer or client server environment. To set up a workgroup you must first designate one of the workgroup PCs (or server) as the central database machine. The **COREFlex™** database on this machine will act as the centralized file storage and data processing engine for the workgroup.

IMPORTANT NOTE: The performance of your software system is dependent upon your network hardware and software setup. It is critical to scale your network appropriately for the number of workstation and software programs used in the centralized manner. See Minimum specifications

Centralized Database Performance Points
i) Your workgroup connectivity is critical for performance of any software. It is advised that you use industry standard CAT 5 cables (or greater) for network connections.
ii) The PC or server designated should be the most powerful (CPU speed and megahertz) available. A server class machine typically has these properties inherently.
iii) Do not overload the central database machine with software programs. Be aware of the minimum specifications for the COREFlex™ software and all other software programs installed on you machine together.

(***QUICKBOOKS USERS***: To share your QuickBooks Company data file, you must install the central COREFlex™ database on the same drive.)
i.e.

> **QuickBooks®** Directory: "C:\Program Files\Intuit\..."
> **COREFlex™** Directory must be in C drive also.
> E.g. C:\Program Files\COREFlex\..."

Steps to configure a COREFlex™ software workgroup:

1. Determine the workstation / computer that will hold the main database file.

2. Install COREFlex™ software on the 'central' workstation.

3. Set up the computer which holds the main database to **SHARE** the **C:\..\CoreFlex\PRO \DB or C:\..\COREFlex\WMS\DB** folder.

SHARING THE DB FOLDER – Only at the 'central' workstation

Right-click on the "**DB**" folder to display your dialog menu, showed as illustrated,
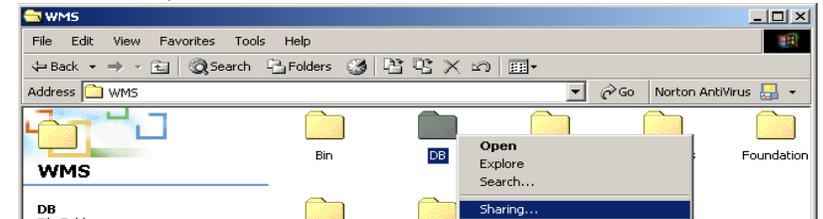
Click on "**SHARING**" to display the SHARING PROPERTIES as shown:
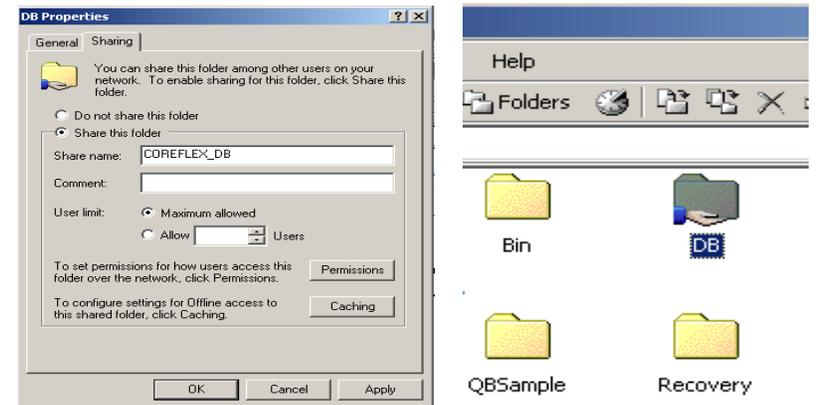
Notice that your "**DB**" folder has a hand underneath it; It means that this folder is being ***SHARED***.

Next, this screen will appear:
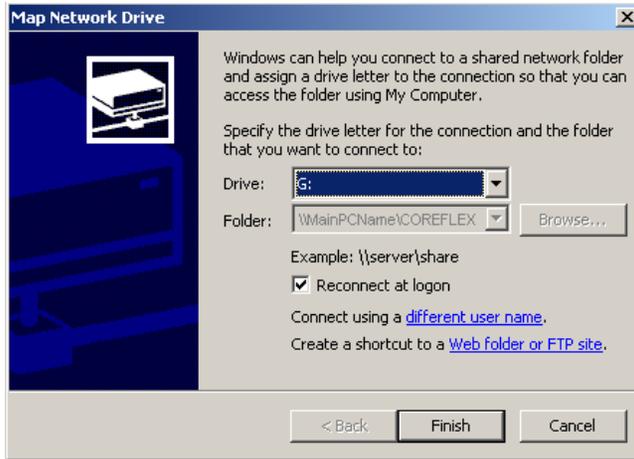
Tip: Choose a drive that has no affiliation or connection yet. **DO NOT** "over-ride" any previous *network* drive that has been set by your network administrator. *In this case, Drive G: is available.*
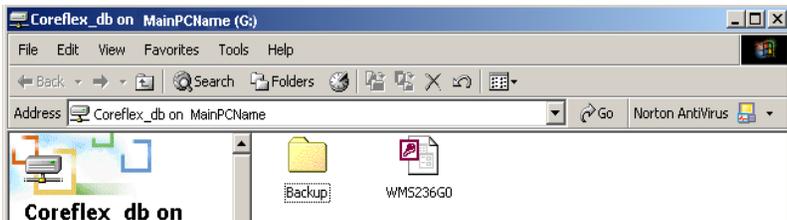
You have connected successfully to the main COREFlex™ workstation and thus, you are ready to setup the data source.

4. Set up the System DSN (Data Source Name) for this workstation so as to interact with the 'central' COREFlex™ workstation.

Setting up System DSN Access (Windows 2000 users)
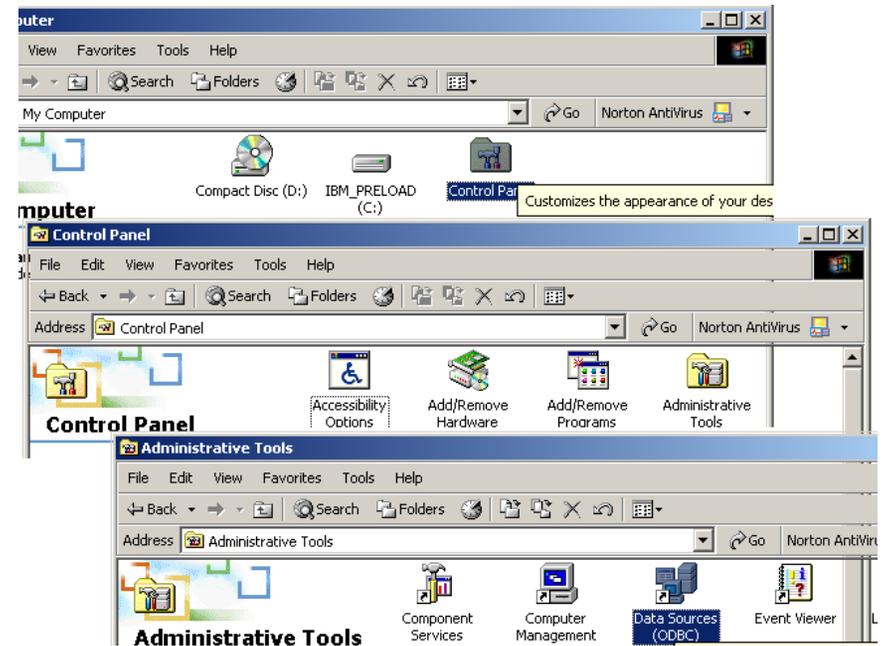
i. Enter the "**My Computer**" Icon on your desktop and then open "**Control Panel**"

ii. Select "**Administrative Tools**"

iii. Select "**Data Source ODBC**"

iv. Select the Tab "**System DSN**"

v. The System Data Sources list will contain the database name: (PRO245C_ACCESS or WMS245C_ACCESS)

vi. Click on "PRO245C_ACCESS" or "WMS245C_ACCESS"
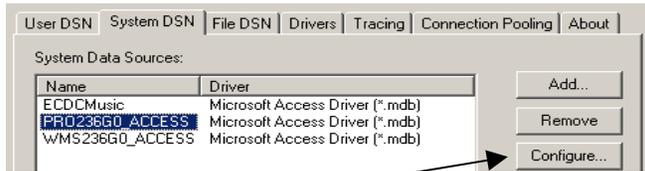
vii. Click the "**Configure**" button (opens the ODBC Microsoft Access Setup Box)
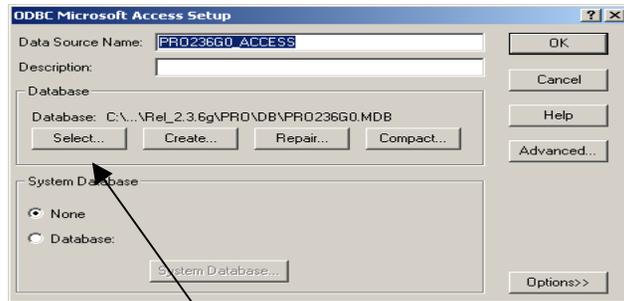
viii. Click on the "**Select**" button under Database to **locate the 'central' file** folder

ix. Highlight the central database name (**PRO245C.MDB / WMS245C.MDB**) and click "**OK**".

In this case, it's G:\WMS236g0.MDB

Now, you can startup your COREFlex™ software and it will read the data file on your 'central' workstation and write any new data as necessary with real time processing.

Windows XP users:

Going to your **CONTROL PANEL**,

1. Enter the "**Program Files**" folder on your "**C**" drive (accessible using Windows Explorer)

2. Enter the sub-folder "**Documents and Settings**"

3. Enter the sub-folder "**All Users**"

4. Enter the sub-folder "**Start Menu**"

5. Enter the sub-folder "**Programs**"

6. Enter the sub folder "**Administrative Tools**"

7. Refer to the previous section and follow the steps of "SETTING UP DSN ACCESS"

Note: Each client workstation running the program will now update the centralized database as users input data through normal program use. Standard interface routines with other applications (importing data from QuickBooks) can be completed also.

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COREFlex™ SOFTWARE CONTACT INFORMATION

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OAKS, PA 19456

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	Local -	*(610) 666-3540 ext. 33*

Pre-Sales / Installation Support: *(610) 666-3540 ext. 21*

FAQs and information on our product website, www.coreflexoffice.com

SCS company website: www.scsautomation.com

On-going telephone and dial in system support, Monday through Friday, 9:00 AM to 5:00 PM EST is available at a low monthly contract rate. Higher-level support programs are also available including extended onsite training and 24 x 7 day coverage.

All the CORE*flex*™ software support plans include our periodic program version upgrades.